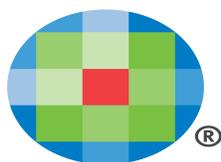


CCH Access™ Tax
2023-5.2
Release Notes

January 5, 2025



Wolters
Kluwer

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2023-5.2

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Tax Updates

Corporation, S Corporation & Partnership

Texas. Fiscal updates for the Texas Franchise Tax Report are available.

Electronic Filing Updates

Corporation

Texas Fiscal Return

S Corporation

Texas Fiscal Return

Partnership

Texas Fiscal Return

CCH Axxess Common

Support

Support hours have been extended for tax season. Please see available hours [here](#).

Tax Product Updates

Corporation (1120) Product Updates

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District of Columbia

D-20, Line 35 and Line 36 have been updated to allow NOL allocated override in a consolidated return.

Kentucky

Form 720 P4-6, Part V Explanation of Amended Return changes will only display if KY is marked as an amended return on Form 720 P1.

Schedule RC, Page 2, Part V, Line 3 percentage updated to 75 percent of Line 1 and Line 2 to match government form.

New Jersey

Form CBT-100, Page 11, Worksheet I, Line 5(F), 15-year property (depreciation), no longer includes amounts entered with a life of 15, but with amortization as the method.

Texas

Texas fiscal forms filing and electronic filing are now available. Texas > General > Basic Data > Prepare fiscal forms option is now available to prepare and file 2023 fiscal year forms.

S Corporation (1120S) Product Updates

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Kentucky

Schedule RC, Page 2, Part V, Line 3 percentage updated to 75 percent of Line 1 and Line 2 to match government form.

North Carolina

Form CD-401S, Page 2, Line 28b, Failure to Pay penalty changed to calculate a 5 percent penalty regardless of how late the tax is paid.

Texas

Texas fiscal forms filing and electronic filing are now available. Texas > General > Basic Data > Prepare fiscal forms option is now available to prepare and file 2023 fiscal year forms.

Partnership (1065) Product Updates

Return to [Table of Contents](#).

Kentucky

Form 720-ES, S-Corp Box is no longer checked in partnership return.

Schedule RC, Page 2, Part V, Line 3 percentage updated to 75 percent of Line 1 and Line 2 to match government form.

Michigan

MI Composite 807 Filing Instructions. The amount of tax and the overpayment is correctly represented in the letter.

Missouri

MO-1065, Page 1, Line 12 includes tax from MO-PTE.

North Carolina

Form D-403, Line 21a, Failure to Pay penalty calculates a 5 percent penalty regardless of how late the tax is paid.

Texas

Texas fiscal forms filing and electronic filing are now available. Texas > General > Basic Data > Prepare fiscal forms option is now available to prepare and file 2023 fiscal year forms.

Exempt Organization (990) Product Updates

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Federal

Form 8995-A. The form will no longer print blank when more than 3 entries are present.

California

Form 109, Page 4, Schedule D, other deductions amount and statement will now use the percent of allocable input on the Unrelated Business Tax > Schedule A > Unrelated Debt Financed.

Florida

Estimated tax rate is now 5.5%.

Illinois

An option has been added on Illinois > Annual Report > General Information to indicate the late filing fee has already been paid and will no longer show an amount due in the letters.